

ARC 

BROCHURE

ARC CAPITAL INVESTMENTS





We believe in a better future

At ARC we believe in a better future for you, for our people and for the communities where we work. This vision guides every decision we make. It reminds us all who we are working for, and how important it is to strive for genuine outcomes and trusted relationships.

For over 12 years we've been giving people tailored investment solutions. And that's not just about planning. It's execution too. Investing in opportunities. Managing the risks. Giving you ownership of the assets in a portfolio that can travel with you through every phase of your life.

We take investment complexity and make it simple

Trying to think your way through the share market, the tax implications and the best way to structure your assets for the future can be difficult. There really is a maze of investment options out there, and you don't want to get it wrong.

Fortunately, ARC can simplify things for you. We help you to set goals, define a path to follow and keep track of how you're progressing.

Our simple 5 step process is outlined on the next page.



"It's important that we earn your trust and that you feel comfortable with the advice we're offering. That's why the first communication is at our cost."

1. UNDERSTANDING



At ARC we start by listening. It's vital that we understand your hopes and what's important to you,

2. STRATEGY



Based on your circumstances, your risk profile and your goals, we develop a strategy for you.

3. ADVICE



In this meeting we present a Contract Of Agreement (COA). Accepting the COA gives us the okay to proceed.

4. IMPLEMENTATION



In this phase we manage rollovers, set up investment structures and execute the agreed strategy.

5. REVIEW



Each quarter we communicate to review your investments and see how any changes in your life might affect future plans.

We helped Jarno to keep ahead of his peers after he'd hung up his racing boots.

Not only did Jarno Trulli compete in the Formula One, he also founded a racing team, Trulli GP which unfortunately closed down in 2016. This set him back a bit, financially.

Through all those challenges and change, one of the constants in his life has been his relationship with ARC.

Having a trusted adviser who listens to his concerns, understands his goals, and adapts plans as priorities shift, has meant a lot.

So how did ARC help keep Justin's financial plans on track and give him genuine peace of mind? Well, following the ARC 7-step, Jarno was able to achieve his financial goals. Just scan the code below to view our detailed process.



"For me, an adviser is so much more than someone who tells me where to park my money."



Italian Formula One Great, Jarno Trulli.



Planning for an evolving journey

No journey is a straight line. Things change. That's why ARC has built a team of specialist advisers who can help you work towards your goals now, and offer you specific solutions as your life starts to move in a new direction.

We have advisers who specialise in:

- Self managed super funds
- Life, Income and TPD insurance
- Business Succession
- Philanthropy and structured giving
- Family law financial guidance
- Estate planning and resolution

ARC can help you chart a course that gives you the direction you want.

If you'd like to talk to one of our advisers, it's easy to get the ball rolling. The initial meeting is at our cost and there's no obligation to proceed after our first chat.

Just email support@arccapital.investments



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